# **Shipping Connector**

for Microsoft Dynamics 365 Business Central

# FedEx API Account Setup Guide

## I. Purpose of this document

This guide will assist you with the creation of a (no-cost) FedEx API Account.

The FedEx API Account account is required if you wish to use Shipping Connector for FedEx Address Verification, Rate Shopping, or Label Creation.

Note: We make an effort to keep this guide up to date however the dynamic nature of the web makes it difficult to stay in sync – so, if you run into any discrepancies with this guide please point them out to us via our <u>Support Page</u>.

### II. Prerequisites (Step 0)

To create a FedEx API Account you must have an active FedEx Shipping Account – if you do not have a FedEx Shipping Account then you must first sign up for one <u>here</u>.

#### Step 1 – Create (or login to) a FedEx.com User Account

You will require a valid FedEx.com User Account to use the FedEx APIs.

Point your web browser to www.fedex.com

Click the "Sign up or Log In" link at the top right of the page.



If you already have a FedEx.com User Account, verify that you can login, then proceed to Step 2

If you do not have a FedEx.com User Account, click the 'CREATE A USER ID' link and follow the registration steps below.

Feed Street, Shipping V Tracking V Design & Print V Locations V	′ Support∽	Q	Federa, shaping - marking	g∀ Dasigr£finit∀ tatations∀ Suspert∀	Syntheorizagie 🙆 Q
1			· · · · · · · · · · · · · · · · · · ·	elcome! Let's get started. r your details below to create your user ID: Already have a user ID? <u>Log in</u>	
Enter your user ID and p	bassword to lo	og in	Fistname*	Lost name*	
CREATE A USER I	D		Your Company menu	Name	
USER ID			Your company rame Country/funitory*		
PASSWORD			United States		~
			Your company address		
Remember my us	er ID.		Apt/Suite		
LOG IN			7p code*	State*	~
FORGOT YOUR USER ID OR I	PASSWORD?		cay.		
Need help?	•		Country code:	Phone!	
CUSTOMER SUPPO	RT		en al		
Fed x Supergrow Tricking or Deeped Sector 1	novinew Support ~	<u>®</u> ଦ		ENTER LOG IN DETAILS	L
Contract distrils Log In distrils 4 Choose an	Account depails account type	Campieto	3 Crement data its	Legisdeter Account sector Next up, create your user ID	Cemplite
				How would you like to log in?	
Select excount type*		~	Use my crief as my user ID	Create my own user ID	
Company name*			User ID*		
Enrol mein My FacEx Revends. 🕥				Choose your password	
Shippin	g & billing		Passaced*	Confirm passward"	àp
Add your shipping address					
Use my contact address as my default shipping address.				a to be been in by the factorized forms of thes I also understand how to by and Privacy Policy.	
Add your billing address			Sendime updates from PedExtwit	a promotions and important information (you can unsubstribe at any	tinel.
Use my contact eddress as my cofaelt billing eddress				CREATE MY USER ID	
CREATE	ACCOUNT	·			

After creating your FedEx.com User Account, sign-in to it.

#### Step 2 – Sign-in to the FedEx Developer Portal

Once signed-in to your FedEx.com User Account (**Step 1**), navigate to the FedEx Developer Portal site: <u>https://developer.fedex.com/</u>

You will see the home page for the portal.

Click the 'Manage Organization' link, then add yourself as a user (if you are not listed).



On the 'Shipping Account' tab, add your FedEx Account (if it is not listed).

Fedex. Developer Portal	Manage Orga	anization		
(SIGN OUT)	Users	Shipping Accounts	Settings	
	Shipping Accounts	3		+ ADD ACCOUNT
Manage Organization My Projects	ACCOUNT NICKNAME		ACCOUNT NUMBER	LICENSE AGREEMENT STATUS
Getting Started API Catalog	:		******580 ∞	Completed View Details

Proceed to Step 3

#### Step 3a - Create a FedEx Developer Project

Click the 'My Projects' link. Click the 'Create a Project' button.

Feder. Developer Portal	My Projects			
(SIGN OUT)	+ CREATE A PROJECT			
MENU Manage Organization	NAME	CREATION DATE V	CREATED BY	API PROJECT TYPE
My Projects				
Getting Started				
API Catalog				

The API description dialog will display.

-

		×			
Tell u	s about your API r	needs			
To create an API pro	To create an API project, first let us know why you need API access.				
Ships with FedEx and is	work for a company that: Ships with FedEx and is using a third-party software solution that has $\checkmark$				
requested API keys		•			
	NEVT				
	NEXT				
	CANCEL				

Select the 'I work for a company' option as shown above.

Press the Next button, fill in the Third-Party information form as shown below, then press Continue. Proceed to Step – 3b.

Rios Software, LLC		
THIRD-PARTY PRODUCT		
Shipping Connector		
THIRD-PARTY PRODUCT WEBSITE		
https://shippingconnect	or365.com/	

#### Step 3b - Select APIs

Select the Ship, Rate & other APIs option.



Scroll down to the list of APIs, then select APIs as follows:

If you intend to only use the Shipping Connector Address Validation and Rate Shopping features in Business Central (i.e., you do not intend to use Shipping Connector to create shipping labels) then select:

Address Validation API Rate and Transit Times API

If you intend to use the Shipping Connector to create shipping labels, then select:

Address Validation API Rate and Transit Times API FedEx Locations Search API Ground End of Day Close API Postal Code Validation API Pickup Request API Service Availability API Track API Trade Documents Upload API Ship API You do not need: Freight LTL API Open Ship API

Click the NEXT button.

#### Step 3c - Configure project.

On the Configure project page,

- 1. Give your project a name (e.g., Shipping Connector)
- 2. Select the primary country from which you will ship (e.g., United States)
- 3. (US only) To use FedEx Smart Post Returns (i.e., USPS Ground for customer returns), select that option
- 4. Do not select FedEx Freight LTL

Select API(s) Configure project Confirm details				
Step 2 - Configure project You can modify any changes to your project name, shipping services, and				
locations later.				
Shipping Connector				
Please select any countries you plan to ship to or from so we can assign you a test account Country/territory	t.			
Select a country or territory	/			
<ul> <li>✓ United States - Global test account added REMOVE</li> <li>Do you plan on shipping using FedEx SmartPost<sup>®</sup> Returns?</li> <li>● Yes</li> <li>● No</li> <li>Do you plan on shipping using FedEx Freight<sup>®</sup> LTL?</li> <li>● Yes</li> <li>● No</li> </ul>				
Notifications				
If you would like to receive email notifications about FedEx APIs (e.g. updates, outages, etc you can update your notification settings under <u>settings</u> .	c.),			
BACK				
CANCEL				

Click the NEXT button.

#### Step 3d - Confirm details.

On the Confirm details page, accept the terms, then click the CREATE button.

Select API(s)	Configure project	3 Confirm details
-	p 3 - Confirm d I project details, then accept the	
API project details:	My Project 178	
API(s) included	Address Validation API Rates and Transit Times AF	ч
Country/territory	United States	
Accept terms		
	d, and agree to be bound by the <u>FedE</u> FedEx intends to use my information	<u>x Developer Portal License Agreemen</u> 1.
I am not a vendor who or distribute.	will integrate FedEx technology with	a product or solution that I plan to sel
	CREATE	

You will see a confirmation dialog, click OKAY to dismiss it.

You will then be directed to the API project overview page. The Test Keys tab will be displayed.

#### Click the Production Key tab.

Shipping Connector $$				
API project	overview			Q
Test Key	Production Key		,	PROJECT SETTINGS
TestKey	1			
(I) Ready to move to	production?			
Once you have com	pleted the test key step, click on the Production key			
tab to move your pr	oject to production and certify your APIs.			
CREATION DATE	APIKEY	SECRET KEY	SHIPPING LOCATION	ACCOUNT
Jan 23, 2024 i	71913109d58u3d9t685427facb53e479d 🗗	***************************************	Global	748561073 🖻
Test URL: https://apis-sand	lbox.fedex.com 🗗			
Accounts				
FEDEX GROUND® ECON	OMY RETURNS			
OTHER SHIPPING ACCOUNTS	FEDEX HUB ID (OUTBOUND AND RETURNS)	ADDRESS		
\$10087860 <b>D</b>	5531	1573 Union Ave.	Suite A, Memphis, TN 38104	

#### Step 3e - Configure project.

On the Production Keys tab, in the Configure project area:

- 1. Give your (Production) Key a name (or just use the default)
- 2. Select your FedEx Account Number from the drop-down menu

Production Key	
(1)(2	)
Configure project Get proje	ct keys
Configure proje	ct
Key name	
API Key 1	
In order for your move to production to be successful, you mu account to your Production Key at this time. Once your projec be able to add as many shipping accounts as you have assoc	t is live on production, you w
Account number 🕜	
Your Account	~
Your Account Can't find an account you're looking for? ADD AN ACCOUNT	~
	~
Can't find an account you're looking for? ADD AN ACCOUNT	XT

Click the NEXT button.

#### Step 3f – Save your Production Keys

You will see the Production Keys page, as shown below.

**Important!** -- Before closing the page, make a safe copy of the keys. This will be the only time that you will see the Secret Key in the portal.

If, in Step 3d, you selected only the Address Validation and Rate and Transit Time APIs, then **You have completed FedEx API Account setup** Proceed to Step 5

Shipping Connector $~~$	
API projec	t overview
Test Key	Production Key
	Configure project Get project keys
	Production keys
	Your new keys are shown below.
	D have
	API key
	1768fb2ece91474e4d8717520fbd32850d
	Secret key
	To Keep your Secret Key secure, we only display it once. If you lose your Secret Key, you can generate a new one.
	4fae5f5836054523afa11a6e9a115082
	Pour
	DONE

If, in Step 3d, you selected the additional APIs because you intend to use the Shipping Connector Shipper app, proceed to Step 4.

#### Step 4 – API Certification

On the Production Key tab, in the APIs list at bottom, you will see that all APIs are enabled, except the Ship API.

To enable the Ship API an additional step, Label Certification, is required.

Ship API	Shipping Label Certification Required	× Disabled DELETE
OVERVIEW DOCS	To enable this API in production, the Shipping Label Certification must be completed.	
	GO TO API CERTIFICATION	

#### Label Certification requires:

1. Printing specific labels and ancillary waybills (if shipping international) using your label printer

- 2. Scanning those labels to PDF
- 3. Completing a Label Certification Submission form
- 4. Packaging this collateral into an email and submitting to the FedEx Label Certification team
- 5. Receiving API confirmation (usually a 1-3 business day turnaround)

We acknowledge that the above steps are cumbersome.

We are in the process of coordinating with FedEx to reduce this overhead.

#### Mitigation

We are happy to assist with this process, please contact us for assistance. We can reduce your effort to a few minutes.

To mitigate the overhead, we provide a FedEx Label Certification application.

The FedEx Label Certification application will generate the required labels, then allow you to print them onto your label printer.

If you are satisfied with the quality of the printed labels, then the application will facilitate bundling the collateral into a package for submission to the FedEx Label Certification team.

Follow these steps to use the FedEx Label Certification application:

- 1. Start the Shipping Connector Shipper application
- 2. Configure your label printer(s)
- 2. Click the Help tab
- 3. Click the FedEx Label Certification link

Step 5 – Enter the FedEx account information into the Shipping Connector Shipper Accounts Setup

In your Business Central client open the Shipping Connector Shipper Accounts page Search, Shipping Connector Setup > menu, Administration > Shipper Accounts

Expand the FedEx section.

Enter the FedEx API Account information.

Shipper Accounts		
FEDEX		
Web Services		
FedEx Web Services Setup Guide	FedEx_Web_Services_Account_Setup.pdf	
FedEx Account Number		
FedEx API Key		
FedEx API Secret		
FedEx Label Certification	Click to Open	
Configuration		
Use Negotiated Rate		

FedEx API Account setup is now complete.