# **Shipping Connector**

for Microsoft Dynamics 365 Business Central

# UPS Web Services Account Setup Guide

## I. Purpose of this document

This guide will assist you with creation of a (free) UPS Web Services Account.

The web services account is required if you wish to use UPS Web Services with Shipping Connector Address Verification or Rate Shopping.

Note: We make an effort to keep this guide up to date however the dynamic nature of the web makes it difficult to stay in sync – so if you run into any discrepancies with this guide please point them out to us via our <u>Support Page</u>.

## II. Prerequisites

To create a UPS Web Services Account, you must have an active UPS Shipping Account – if you do not have a UPS Shipping Account then you must first sign up for one in Step 1.

#### Step 1 – Create a UPS ID

You will require a UPS ID and Shipping Account to register for UPS Web Services.

Point your web browser to www.ups.com/lasso/login

If you already have a UPS ID, verify that you are able to login then proceed to Step 2

If you do not already have a UPS ID, click the 'Sign up' link and follow these registration steps.

1/1 O Tropical Storm Harvey Impacting Areas			Log In   Sign Up   L	ocations   🌐 United S	tates - English ✓   My Profile Ň
	Quick Start ~	Tracking	Shipping	Services	Tustomer Service
QUICK START - Tracking	Sign up.				
Log in.	Already have an ID? <u>Log in</u> Use one of these sites.				
	Facebook	G Google	a Amazon	2	Twitter
rw To UPS? Sign up	Or enter your own information				
Jse one of these sites.	* Indicates required field				
Facebook 💆 Twitter	Name *				
r enter your own information.	Email *				
ndicates required field nail or User ID *					
	User ID *				
ssword *	Password *				
Show		Show			
I forgot my User ID or Password	I agree to the UPS Technology	Agreement and confirm I'v	e been given enough time to	read it and understand th	at it contains important terms
Remember my user ID.	about my use of UPS Technolo View the UPS Technology Agre	gies, like limiting UPS's liab <u>ement</u> [2]	lity and my agreement on how	w disputes between UPS a	and me will be handled. *
gging in, I agree to the UPS Technology Agreement.	Sign Up				
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Log In   Sign Up   🕇	ucations   🌐 United States - English 🗸   My	Profile 🗸			
20	Search	٩			
Quick Start 🗸 Tracking Shipping	Services ⑦ Customer Ser	vice			
nun					
Sign up.					
/elcome, http://elcome.self.com/ w/re all set for today's visit, but you will need to verify your email address before logging in	n next time.				
eck your email now to complete the confirmation process, then use your new ID to order	supplies, manage payment options, and more.				
ne:					
ail:					
r ID:					
Continue Manage My Profile					

When you press Continue on the last dialog you may need to agree to terms and conditions, etc. Do so then,

Proceed to Step 2

#### Step 2 – Create a UPS Account

You will require a UPS Account to register for UPS Web Services.

If you already have a UPS Account proceed to Step 3.

To create an account, point your browser to <u>https://wwwapps.ups.com/doa\_pp/signupopen\_account</u> Fill in the details for each dialog (1-6)

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Sign up.	Sign up.	Sign up. 🛛 🔉
Enter your address.	Set your payment account options. * Indicates required field	Select nonregulated commodities. Please select or add all commodities being shipped using this account.
* Indicates required field	Is this account for personal use or business shipping? Personal Business	
Country or Territory *	Company Name *	Animal Related Goods
United States		Apparel
Name *	Company Email *	Automotive Parts
Name is required	Account Creator *	Chemicals
Address *		Consumer Goods Other
Street Address	Principal/Owner Position Title	Food and Beverage Non-Alcoholic
Apartment, suite, unit, buildina, floor, etc.		Add Healthcare
City *	Do you plan to ship any of the regulated items below? For safety reasons, we require a UPS pickup for all shipments containing hazardous	materials.
	Alcoholic beverages or tobacco products	
State *	Ammunition	rectal Services     Technology Products
Select One	Dangerous goods Help? [2	Wholesale Goods
ZTP Code *	Lithium batteries	Other (requires description)
	Will you ship prescription pharmaceuticals directly to patients? *	Back Next
Email *	Ves INO	
	Use my account address.	
Phone *		
Extension	You'll enter this new mailing address on the next page.	
Quick start ~ 4 Sign up.	Q =	Out   Locations   @ United States - Profein v   Piel Blas v Search Q Lear Out   Locations
Choose your pickup type. Whether you set up a regular time now or add one later, our drivers pic shipments at the same time.	Add Payment Card	Quick Start v 6 Shipping Servic
view incluip Pricing * Indicates required field	Select One	Sian up.
Request a weekday driver pickup	Card Type is required.	
Not right now	Card Number *	Your account is ready to use,
Automatically when I create a shipment online with UPS Smart Pici	Evaluation Month # Evaluation V/*	Charge your next shipment to your account, and we'll send you an invoice at the end of the week. Name
Same time every weekday with Daily Pickup	Select One Select One	
Every weekday, whenever it's convenient for the driver, with Daily	Billing Address *	Email
Specific days only with Day-Specific Pickup	345 El Pedregal Dr, SOLANA BEACH, CA 92075	User ID
	Enter a different billing address.	
Back Next	Set As Default Payment.	ACCOURT HUMEN
	Cancel Save	Weekday Pickup Options No Pickup Needed
		Saturday Pickup Options No Pickup Neeled
		Send me updates about my home deliveries.
		Learn about UPS My Choice <sup>®</sup> (2)
		Read Our Privacy Notice 3

After completing the registration, you will receive an email confirmation with your account details. Proceed to **Step 3** 

#### Step 3 – Request a UPS Web Services Access Key

When you have a UPS Account and are able to log in to UPS.com you can request a UPS Web Services Access Key as follows:

Log into your (new or existing) UPS account Now, point your browser to: <u>www.ups.com/upsdeveloperkit</u> You will see the following dialog – click the 'Request an access key' link



Proceed to Step 4

#### Step 4 – Request a UPS Web Services Access Key

In **Step 3** when you pressed the Request Access Key the following dialog displayed. Fill in the details for the Primary and Secondary Contact Information

				Log Out
Quick St	tart 🗸	Tracking	Shipping	Services
lome > <u>Services</u> > <u>Integr</u>	rating UPS Technology > UPS Develope	er Kit APIs		
	UPS Developer	Kit		
	Request Access Key	,		
	Please enter your contact and accour indicated with *.	nt information and select	Request Access Key to continue. Requ	uired fields are
	Primary Contact Information			
	Editing your information updates yo	our default profile informa	ition.	
	<u></u>	SOLANA BEACH		
	Contact*	State*		
		California	~	
	Country or Territory*	ZIP Code*		
	United States ~	92075		
	Address Line 1*	Telephone*	Ext.	
	Address Line 2			
	Autress Line 2	E-mail*		
	Apartment, suite, unit, building, floo	or, etc.		
	Address Line 3	]		
	Department, c/o, etc.			
	Secondary Contact Informatio	n		
	Please enter contact information for	r an additional contact wi	thin the company for which you are ir	itegrating
	Company or Name			
	Rice Softmare LLO			
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	<del>•65652559</del> 63			
	E-mail	]		
	Additional Registration Inform	nation:		
	UPS Account:			
	13 <b>00000 ⊂ Filines → Add a UP</b> S	S.Account		
	Request Access Key			
	Back to LIPS Developer Kit			

If your UPS Account number <u>does not</u> display in the Additional Registration Information area (as shown above) then proceed to **Step 5** 

If your UPS Account number is displayed then press the Request Access Key button at the bottom of the dialog.

Proceed to Step 6 (skip step 5).

#### Step 5 – Add an existing UPS account to your web services profile

Click the 'Add a UPS Account' link The Add an existing account dialog will display

Select the 'Documents and Packages' option Enter your UPS Shipping account number Enter Nickname, Country, Postal Code Optionally select the 'Make this my default payment method' option Select the 'Next' button

Quick Start 🗸	Tracking	Shipping	
Add an existing accou	nt to your profile.		
We need to verify your information	on to make sure no one frau	dulently uses your paym	nent ad
* Indicates required field			
Payment Account Type			
Documents and Packages			
Air Freight			
Account Number *			
Nickname *			
Country *			
United States	<b>~</b>		
Postal Code for Pickup Address *			

You will be returned to the Request Access Key dialog Press the Request Access Key button at the bottom of that dialog.

Proceed to Step 6.

#### Step 6 – Confirmation

After pressing the Request Access Key button, you will see the confirmation dialog.



Store your Username, Password, Account Number and Access Key in a safe place. Also copy them into the Shipping Connector Setup dialog UPS Web Services area.

UPS WEB SERVICES	
UPS Web Services Enabled	
UPS Account Number	9
UPS Access Key	/ <del>\8</del> 3
UPS User Id	
UPS Password	
UPS Rate Class	Account
UPS Negotiated Rates	

You have now completed UPS Web Services Access Key setup.